

**Oryx Properties Limited**

(Incorporated in the Republic of Namibia)

(Registration number 2001/673)

Security code & ISIN: ORYJ28 NA000A4EK331

Security code & ISIN: ORYJ30 NA000A4EK349

**VOLUNTARY ANNOUNCEMENT: ISSUANCE OF NAD 359,900,000 IN LISTED NOTES UNDER THE APPROVED DMTNP**

Oryx Properties Limited (“Oryx” or “the Company”) is pleased to announce the successful issuance of two tranches of Listed Notes under its NAD 1.0 billion Domestic Medium Term Note Programme (“DMTNP”) on the Namibia Securities Exchange (“NSX”).

The issuance comprises:

- NAD 304.9 million three-year Floating Rate Notes; and
- NAD 55 million five-year Floating Rate Notes.

Both tranches were issued as Unsecured Senior Notes following a dutch auction held on 13 November 2025.

Key terms are as follows:

Security Code	ISIN	Note Tenor	Aggregate Nominal Amount	Clearing Spread	Benchmark Rate	Issuance Date	Maturity Date
ORYJ28	NA000A4EK331	3 years	NAD 304,900,000	190 bps	3-month JIBAR	18 Nov 2025	18 Nov 2028
ORYJ30	NA000A4EK349	5 years	NAD 55,000,000	210 bps	3-month JIBAR	18 Nov 2025	18 Nov 2030

The auction attracted strong investor demand, with bids totaling NAD 526 million, representing an oversubscription of 2.12 times the intended issuance amount. This level of interest underscores market confidence in Oryx’s credit quality, strategic direction and ten-year track record in the bond market.

Oryx remains committed to prudent balance sheet management and will actively consider measures to align asset coverage and maintain robust credit metrics.

By order of the Chief Executive Officer

14 November 2025

**SPONSOR**

IJG Securities (Pty) Ltd

Member of the NSX

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